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RIGE PUBLISH	eb Employee Benefits Employee Lear 5 Employee Portal	ning United Way IT Services	Templates City Travel CABQ IPRA Administrative		.€` ™
Self Service	Click here to login to	o PeopleSoft HR -	Employee Self Service		
ng Custom Home and Navigation It Learning	Welcome to the new Employee Self Service portal. We are excited to baunch the new Ruid layout for Peoplesoft an July 6th, 2020 . Ploase see the attracturement for note information. Below, you can click on a picture for more information on the features and helpful tips of the new tiles.			User ID	
	Leave and Comp Plan Balances Your balances will display here, example: Descr End Bal Birthday Leave 8 Sick 78 Vacation 128.80	Payroll	Company Directory	Password	
	Personal Details	Talent Profile	Performance	Select a Language	
		-		English	~
	Benefit Details Open Enrollment Only available during the annual Open Enrollment (next in May 2021)		Sign In Enable Screen Re	ader Mode	

Log in using your regular active directory log in information.

Once in, locate the compass icon in the top right corner of your screen.



This will slide out a navigation bar. Select 'Navigator' to proceed.

From this menu select 'Self Service.'

Then select 'Payroll and Compensation.'



To update your W4, select that option from the menu that comes up.



This will activate the entire tax withholding set up screen. Federal and State are done on the same screen.

Start at the top, answering the questions as a series of steps as you move down the screen.

Federal is on top, State is on bottom.

Step 1. Personal Information

EMPLOYEE	
W-4 Withholding Certificate	Social Security Number
City of Albuquerque	pay attention to this question!
Step 1: Personal Information	
Does your name match the name on your social security card contact SSA at 800-772-1213 or go to <u>www.ssa.gov</u> .	? If not, to ensure you get credit for your earnings,
Address	
Albuquerque NM 87102 populates - VERI	FY
Filing Status	
Single or Married filing separately	
O Married filing jointly (or Qualifying widow(er))	
O Head of Household (Check only if you are unmarried and yourself and a qualifying individual).	pay more than half the cost of keeping up a home for

After verifying SSN and mailing address, select a Filing Status. Fed and State no longer use withholding allowances. Taxes are calculated on your income, your filing status, and your credits.

Step 2. Multiple Jobs or Spouse Works

Step 2: Multiple Jobs or Spouse Works
Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all these jobs. View Instructions
Multiple Jobs or Spouse Works
Complete Steps 3 through 4(b) on Form W-4 for only one of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3 through 4(b) on the Form W-4 for the highest paying job.)

ONLY do this step if you have more than one employer and/or your spouse works AND you're Married filing jointly.

Step 3. Claim Dependents

Step 3: Claim Dependents
View Instructions
If your income will be \$200,000 or less (\$400,000 or less if married filing jointly):
Multiply the number of qualifying children under age 17 by \$2,000
Multiply the number of other dependents by \$500
Other tax credits
Total

Only do this step if you are CLAIMING dependents, not if you ARE a dependent.

Step 4. Other Adjustments

Step 4: Other Adjustments			
View Instructions			
(a) Other Income			
(b) Deductions			
(c) Extra Withholding			

Option C is where you would put in an additional amount to withhold IN ADDITION TO what the system calculates.

New Mexico W-4 Data

New Mexico W-4 Data				
New Mexico Marital Status O Single Married	Additional Amount 10.00			

State taxes are calculated on your income and your Marital Status.

This is also where you would put in an additional amount to be deducted IN ADDITION TO the tax calculation.

New Mexico State is no longer using withholding allowances. They have chosen to go along with the Federal way of doing things – calculating based on wages and status.

Claim Exemption from Withholding

Claim Exemption from Withholding
I claim exemption from withholding for the year 2021 and I certify that I meet
BOTH of the following conditions for exemption from withholding:
 Last year I owed no federal income tax. This year I expect to owe no federal income tax.
Check this box if you meet both conditions to claim exemption from tax withholding
Under penalties of perjury, I declare that I have examined this certificate and to the best of my knowledge and belief, it is true, correct, and complete.
Submit

In order to claim exempt, you must QUALIFY for the status.

This is the area where you would select a tax-exempt status for the purpose of calculating income tax on your paychecks. *YOUR WAGES ARE STILL TAXABLE – THIS IN NO WAY AFFECTS YOUR TAX LIABILITY.* This ONLY prevents the system from calculating income tax deductions. Your wages are still reported to the IRS on your W-2.

When you're all done, hit Submit.

If you make changes at any time before end of business Tuesday of pay week, the system should capture your new tax calculation.

Irs.gov has a tax estimator program you can use to figure out where you should be on your federal taxes.